

SURFACE AND PROPERTY USE AGREEMENT

(In terms of Section 17(1) and Section 20 of the Mineral and Petroleum Development Act , 2002)

between

MAKGANYANE RESOURCES (PROPRIETARY) LIMITED

a company registered under the provisions of the South African Companies Act, and having its registered office at ASR&L Suites 2.1, 2nd Floor, On the Greens, Golf Village, 2 De Beers Avenue, Somerset West and with email address: lionel@strata-africa.com, represented herein by Mr Lionel Koster, its director in terms of CIPC, who is authorised to execute this agreement on its behalf
(Registration Number: 2018/576290/07)
(referred to as "MR")

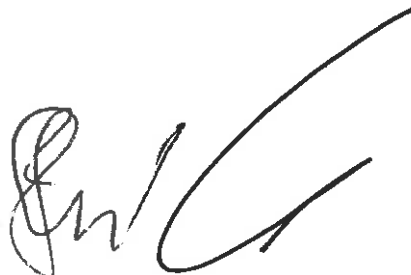
and

Mr Johannes Coenraad Wessels (I.D. No.: 4411275084080) **JC Wessels Boerdery CC** (Reg. No.: 1995/051361/23)

a natural person and a close corporation registered under the provisions of the South African Companies Act, and having its registered address at _____ and with email address: _____, herein represented by Mr JC Wessels in his personal capacity and as Managing Member in terms of CIPC who is authorised to execute this agreement on its behalf
(referred to as "Wessels")

In Respect of

Portions 1 ,2 & Remaining Extent of the Farm Makganyane 667



17.7 The headings to this Agreement are for convenience only and are not to be taken into account for the purposes of interpreting it.

SIGNED AT KATHU ON 13/5/ 2019

AS WITNESSES:

[Signature]
[Signature]

[Signature]

WESSELS

On behalf of and duly authorized by
Mr Johannes Coenraad Wessels
I.D. No.: 4411275084080)
JC Wessels Boerdery CC
(Reg. No.: 1995/051361/23)

SIGNED AT Somerset West ON 14TH May 2019

AS WITNESSES:

[Signature]
[Signature]

[Signature]

MAKGANYANE RESOURCES

On behalf and duly authorized by
Lionel Koster
Director

[Signature]